

Screen Captures from CCC ONE

Below is how the Invoice will first look when its sent to an RO in CCC ONE. This puts the Invoice in a draft state, which requires a user to confirm and complete the contents of the invoice before it can be placed on the estimate.

The screenshot displays the CCC ONE software interface. The window title is "081513 - user, test - 2003 HOND Accord Coupe EX Au...". The interface includes a top menu bar with "FILE", "WORKFILE", and "VIEW". Below this is a toolbar with icons for "Save", "New", "Close RO", "Cancel RO", "Link Workfile", "Edit RO Number", "EMS Export", "Workfile Copy", "Tasks", and "Checkout". A "no photo" placeholder is visible next to the "RO 081513" label. The main area features a tabbed interface with tabs for "Contacts", "Insurance", "Inspection", "Rental", "Vehicle", "Estimate", "Rates", "Attachments", "Performance", "Labor", "Parts", "Receipts", "Repair Plan", "Total Loss", and "Notes". The "Parts" tab is active, showing a "By Document" section with a table of documents. The table has columns for "Critical", "Document", "Number", "Created", "Status", "Vendor Name", "Required", and "Exp". A single row is visible, representing an "Invoice" with number "CLS-2511", created on "8/18/2017", and status "Draft". The vendor is "Ciplizard Warehouse-...". Below the table, there are buttons for "Complete", "Edit", "Print", "Void", and a plus icon.

081513 - user, test - 2003 HOND Accord Coupe EX Au...

FILE WORKFILE VIEW

Save New Close RO Cancel RO Link Workfile Edit RO Number EMS Export Workfile Copy Tasks Checkout

no photo RO 081513

Contacts Insurance Inspection Rental Vehicle Estimate Rates Attachments Performance Labor Parts Receipts Repair Plan Total Loss Notes

Views

- Summary
- By Document Type
- By Vendor
- By RO Lines

By Document

New Purchase Order New Invoice New Parts Return New Partial Credit Print Print Preview

Critical	Document	Number	Created	Status	Vendor Name	Required	Exp
!	Invoice	CLS-2511	8/18/2017	Draft	Ciplizard Warehouse-...	--	--

Complete Edit Print Void

When opening the invoice will see all the values that carried over. When the user clicks on Save and Close this will complete the Invoice. There is an attached PDF invoice, this is for the shop only and should not be handed to a customer or Insurance co as it display the Net price. If they need to supply an invoice they should use one from your system.

CLS-2511 - Invoice

FileActionsHelp

Save and Close

Save and New

Save and New Credit Memo

Print

Print Preview

081513

user, test

2003 HOND Accord Coupe EX Automatic w...

License Plate

Steve Espinoza

Insurance Company

VIN

Exterior Color

Electronic Invoice CLS-2511 (Draft)

Vendor Name:

Cliplizard Warehouse-Spen

Discount %: **0.0**

Payment Type:

C.O.D.

Check Number:

Invoice #:

CLS-2511

Invoice Date:

08/17/2017

Invoice Total \$:

2.00

Select

Deselect All

Add Line

Delete Line

	Receive	Line	Part Number	Description	Type	Already Received Qty	Remaining Qty	RO List \$	RO Sales \$	Receive Qty	Invoice List \$	Unit Cost \$	Discour
	<input type="checkbox"/>	2	33101SDAA01	RT Headlamp assy	OEM	0	1	274.35	274.35	0			
	<input checked="" type="checkbox"/>	--	110301	Metric Body Bolt	Aftermarket	--	--	--	--	10	0.60	0.20	6

Attach - From Folder

Attach - From Camera/Scanner

Delete

PDF

InvoiceCLS-2511-0...

Received Items: **10**

Subtotal \$: **2.00**

Tax \$:

0.00

Freight \$:

0.00

Variance \$: **0.00**

Grand Total \$: **2.00**

When the Invoice is complete it will trigger a Part price change in CCC ONE. The user will now need to select the Click here link to apply the invoice changes to the estimate.

081513 - user, test - 2003 HOND Accord Coupe EX Au...

FILE WORKFILE VIEW

Save New Close RO Cancel RO Edit RO Number EMS Export Workfile Copy Tasks Checkout

no photo

RO 081513

Part price changes found. [Click here](#) to review the updates.

Contacts Insurance Inspection Rental Vehicle Estimate Rates Attachments Performance Labor **Parts** Receipts Repair Plan Total Loss Notes

Views

- Summary
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By Document


New Purchase Order New Invoice New Parts Return New Partial Credit Print Print Preview

Critical	Document	Number	Created	Status	Vendor Name	Required	Exp
!	Invoice	CLS-2511	8/18/2017	Completed	Ciplizard Warehouse-...	--	--

Edit Print Void

User will select with invoice items they will want to add to the estimate and press OK.

Review Part Changes



Review Part Changes

Please select which part changes to apply to the estimate.

081513

user, test

\$369.56

Insurance Company

2003 HOND Accord Coupe EX Automatic w/Leather ...

VIN

↶ Apply All

↷ Discard All

Apply	Discard	Source	Change	Original Part Type	Updated Part Type	Description	Original List \$	Updated List \$	Original Part Number	Updated Part Number
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Invoice	New	A/M		Metric Body Bolt		0.60		110301

OK

Cancel

Now you can see the Invoiced item is placed on line 4 of the estimate. Note that the part shows up as an Aftermarket item and not a manually entered line item. It also displays the List price and not the Net price. If this was an assignment from an Insurance company, then it will communicate back to them once this estimate is locked.

[illegible]